UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

BLACKROCK BALANCED CAPITAL PORTFOLIO (FI), et al.,

Plaintiffs,

v.

DEUTSCHE BANK NATIONAL TRUST COMPANY, et al.,

Defendants.

Case No. 14-cv-9367-JMF-SN

STIPULATION AND [PROPOSED] ORDER OF DISMISSAL WITH PREJUDICE PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 41(a)(1)(A)(ii)

WHEREAS, Plaintiffs BlackRock Balanced Capital Portfolio (FI), et al. ("Plaintiffs") and Defendants Deutsche Bank National Trust Company and Deutsche Bank Trust Company Americas (together, the "Defendants") (each a "Party" and, collectively, the "Parties") have reached a settlement agreement in this action;

IT IS HEREBY STIPULATED AND AGREED, by and between the Parties, through their undersigned counsel, that this action is DISMISSED WITH PREJUDICE pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii). No Party shall seek from any other Party recovery of its costs and/or attorneys' fees.

Dated: December 5, 2018

TIMOTHY A. DeLANGE David R. Stickney Timothy A. DeLange Benjamin Galdston BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP 12481 High Bluff Drive, Suite 300 San Diego, CA 92130 Tel: (858) 793-0070 Fax: (858) 793-0323 Attorneys for Plaintiffs	MICHAEL S. KRAUT Michael S. Kraut Bernard J. Garbutt III MORGAN, LEWIS & BOCKIUS LLP 101 Park Avenue New York, NY 10178-0600 Tel:(212) 309.6000 Fax:(212) 309.6001 and Rollin B. Chippey, II Elizabeth A. Frohlich MORGAN, LEWIS & BOCKIUS LLP One Market Street, Spear Street Tower San Francisco, CA 94105 Tel: (415) 442-1000
SO ORDERED:	Fax: (415) 442-1001 Attorneys for Defendants
The Honorable Jesse M. Furman United States District Judge	
DATE:	